



SmartSAFE®

DocMagic's Proprietary
eVault Solution

SmartSAFE® eVault

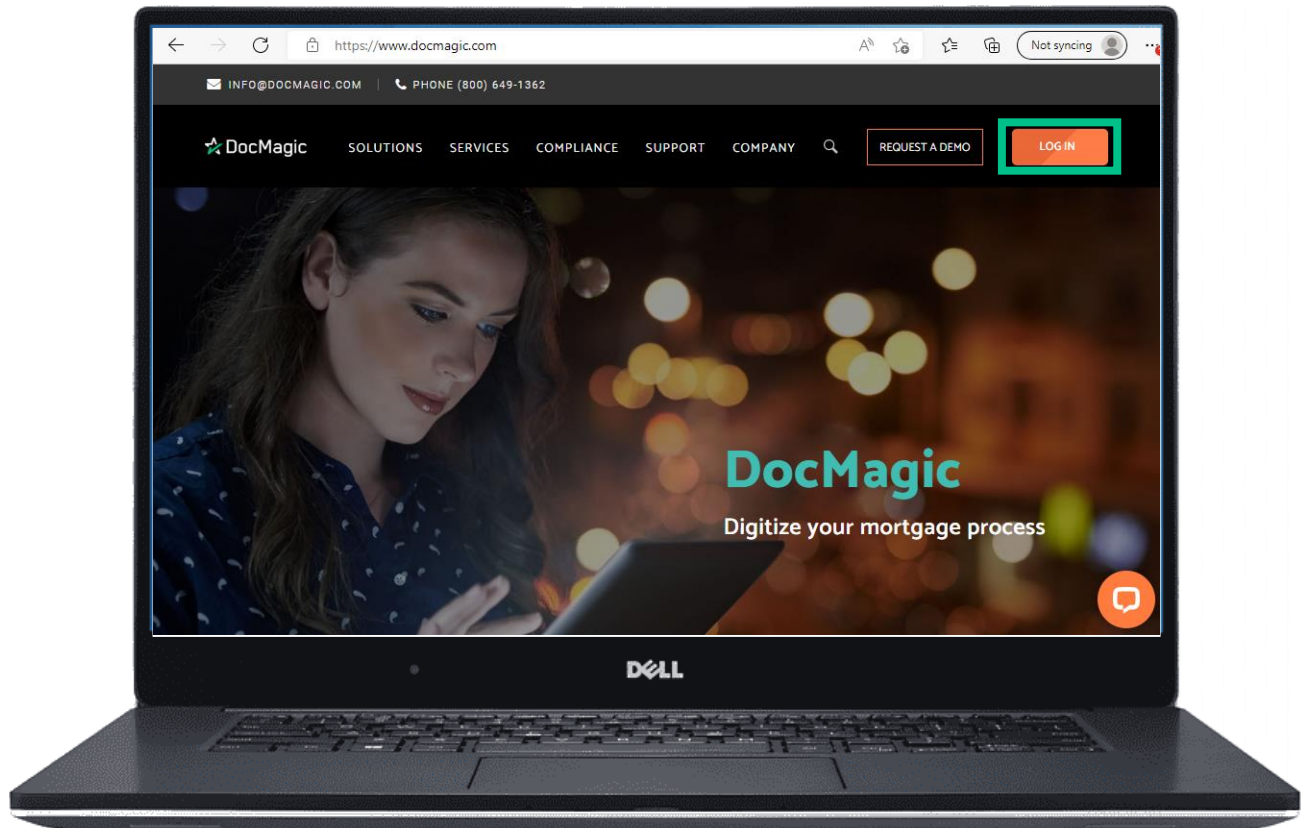
What's in the eVault?



SmartSAFE® eVault

Navigating to the eVault

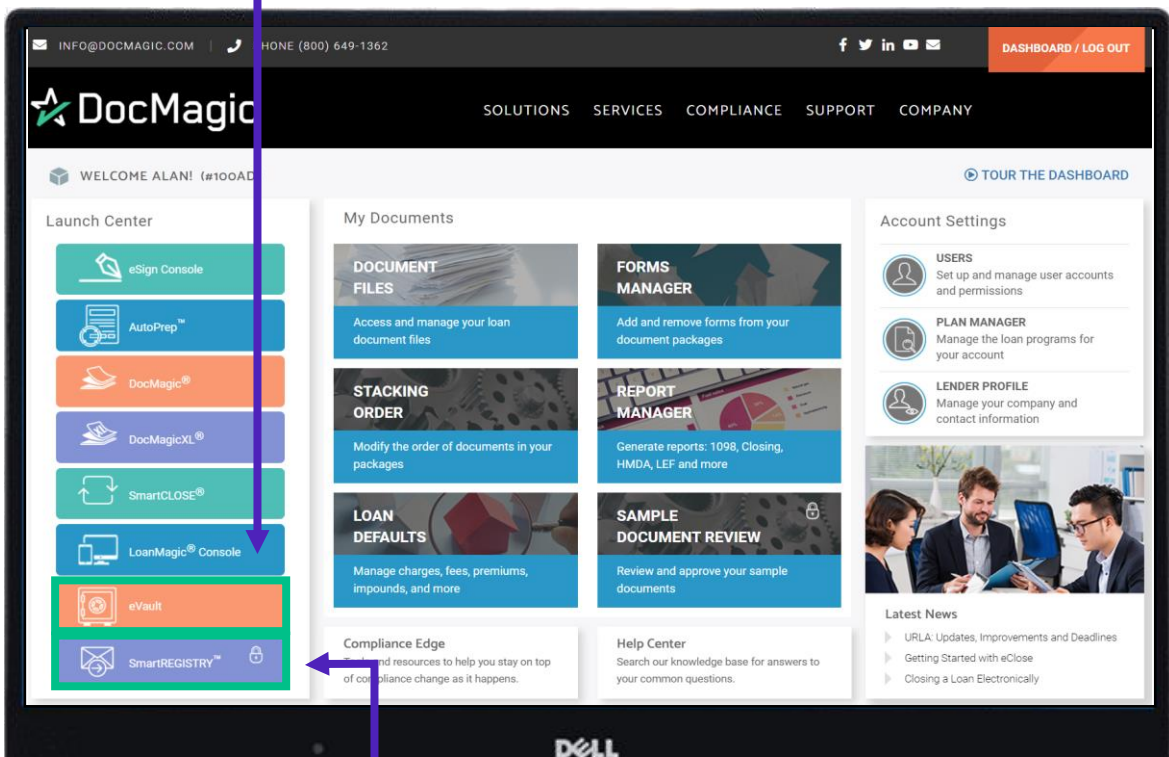
Go to www.docmagic.com



SmartSAFE® eVault

Launch eVault

Open eVault from the Launch Center.



We also recommend that you check out our guide to SmartRegistry™ which can be found on our [Product Training Page](#).



SmartSAFE® eVault

eVault Directory

You will be brought to the eVault Directory.
This is where all the eNotes are stored.

The screenshot displays the DocMagic eVault Directory interface. At the top, there is a navigation bar with the DocMagic logo and links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. A search bar and a 'DASHBOARD / LOG OUT' button are also present. The main section is titled 'eVault Directory' and includes a search bar and a 'Show: 10 entries' dropdown. A table of loan records is displayed, with columns for LOAN #, BORROWER, WORKSHEET #, MIN, CONTROLLER, LOCATION, MASTER SERVICER, MODIFIED, and ACTIONS. The second row of the table is highlighted with a green border. A purple arrow points from the text box below to the 'MIN' column of this row.

LOAN #	BORROWER	WORKSHEET #	MIN	CONTROLLER	LOCATION	MASTER SERVICER	MODIFIED	ACTIONS
777072620220002	JOHN SMITH	2776					07/26/2022	
1658862288017	1658862288017 Sample	1658862288017	999935388622880179	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	
777072620220001	JOHN SMITH	2772					07/26/2022	
77707261308	JOHN SMITH	2773					07/26/2022	
77707261159	JOHN SMITH	2771	999935377072611598	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	
1658439002315	Felton Sample		999931284390023155			100ENOTE	07/25/2022	
77707251138	JOHN SMITH	2768	999935377072511384	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	
77707251133	JOHN SMITH	2766	999935377072511335	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	
1658514961361	1658514961361 Sample	1658514961361	999935385149613612	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/22/2022	
1658514952595	1658514952595 Sample	1658514952595	999935385149525956	100 Sales (9999353)	100 Sales (9999353)	100ECLOSE	07/22/2022	

Showing 1 - 10 (of 14252 results)

Search Create Vault Import WebDocs Finished

Key information can be seen for each loan, including identifiers such as the Loan Number and the MIN.

































SmartSAFE® eVault

Action Icons

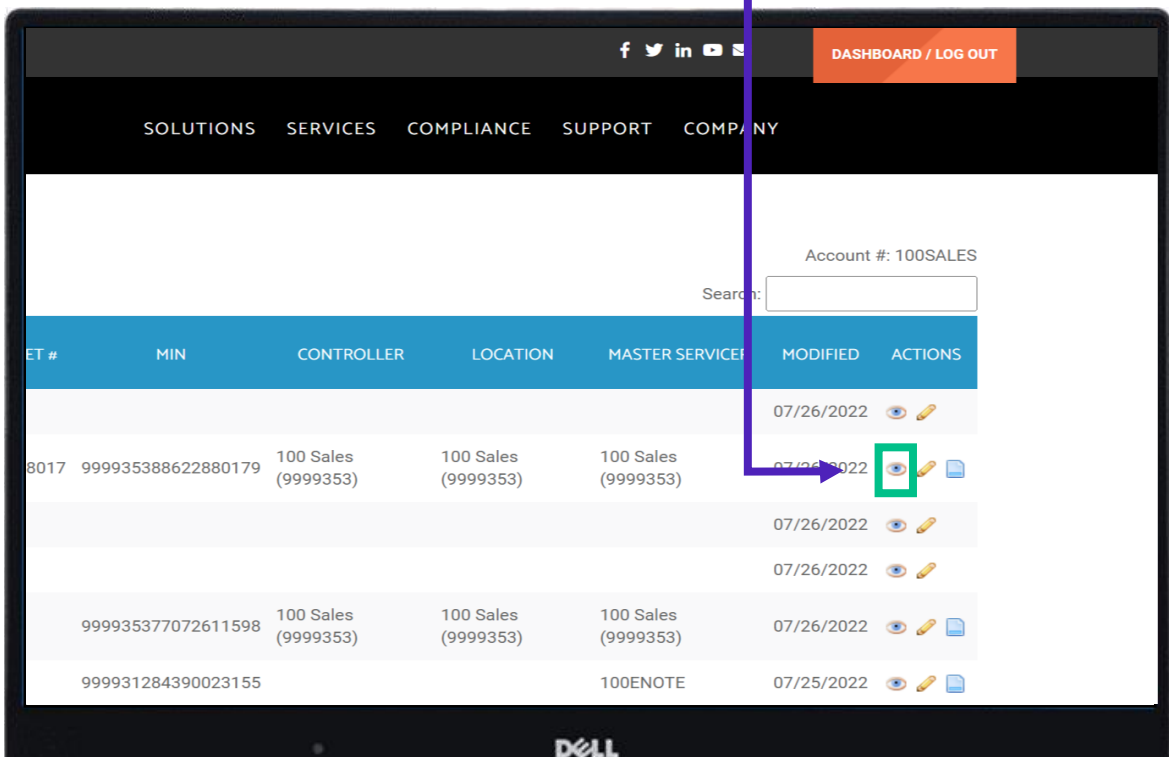
On the far right of each row, you'll see up to 3 icons under Actions.

The screenshot displays the SmartSAFE eVault Directory interface. At the top, there's a navigation bar with the DocMagic logo and links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. Below this, the 'eVault Directory' section shows a table of loan records. A callout box points to the 'ACTIONS' column, which contains three icons: a magnifying glass, a pencil, and a document. The table has columns for LOAN #, BORROWER, WORKSHEET #, MIN, CONTROLLER, LOCATION, MASTER SER, and MODIFIED. The bottom of the interface includes a search bar, a 'Create Vault' button, and a 'Finished' button.

LOAN #	BORROWER	WORKSHEET #	MIN	CONTROLLER	LOCATION	MASTER SER	MODIFIED	ACTIONS
777072620220002	JOHN SMITH	2776					07/26/2022	  
1658862288017	1658862288017 Sample	1658862288017	999935388622880179	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	  
777072620220001	JOHN SMITH	2772					07/26/2022	  
77707261308	JOHN SMITH	2773					07/26/2022	  
77707261159	JOHN SMITH	2771	999935377072611598	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	  
1658439002315	Felton Sample		999931284390023155			100ENOTE	07/25/2022	  
77707251138	JOHN SMITH	2768	999935377072511384	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	  
77707251133	JOHN SMITH	2766	999935377072511335	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	  
1658514961361	1658514961361 Sample	1658514961361	999935385149613612	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/22/2022	  
1658514952595	1658514952595 Sample	1658514952595	999935385149525956	100 Sales (9999353)	100 Sales (9999353)	100ECLOSE	07/22/2022	  


















Click on the eyeball icon to go to the Assets page for that note.



Account #: 100SALES

Search:

ASSET #	MIN	CONTROLLER	LOCATION	MASTER SERVICE	MODIFIED	ACTIONS
					07/26/2022	 
8017	999935388622880179	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	  
					07/26/2022	 
					07/26/2022	 
	999935377072611598	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	  
	999931284390023155			100ENOTE	07/25/2022	  



The assets are the documents that were electronically signed during the transaction, including the eNote.

INFO@DOCMAGIC.COM | PHONE (800) 649-1362 | f t in v e | DASHBOARD / LOG OUT

DocMagic

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

eVault Directory ▸ Assets

Assets






Account #: 100SALES

Authoritative Copy: Yes

Worksheet #: 1658862288017 Loan #: 1658862288017 Borrower: 1658862288017 Sample

Type: Conventional Purpose: Modified: 07/26/2022

Search:

TITLE/CLASS	NAME	MODIFIED	ACTIONS
MULTISTATE_FIXED_RATE_ELECTRONIC_NOTE.xml Note	us3200.not-sd.ftl	07/26/2022	    

DELL



On the Assets page, you can find a copy of the eNote in XML format. You can click on either the file name or the little blue icon to view the XML.

DocMagic

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

eVault Directory > Assets

Assets

Account #: 100SALES

Authoritative Copy: Yes

Worksheet #: 1658862288017

Type: Conventional


Loan #: 1658862288017

Purpose:

Borrower: 1658862288017 Sample

Modified: 07/26/2022

Search:

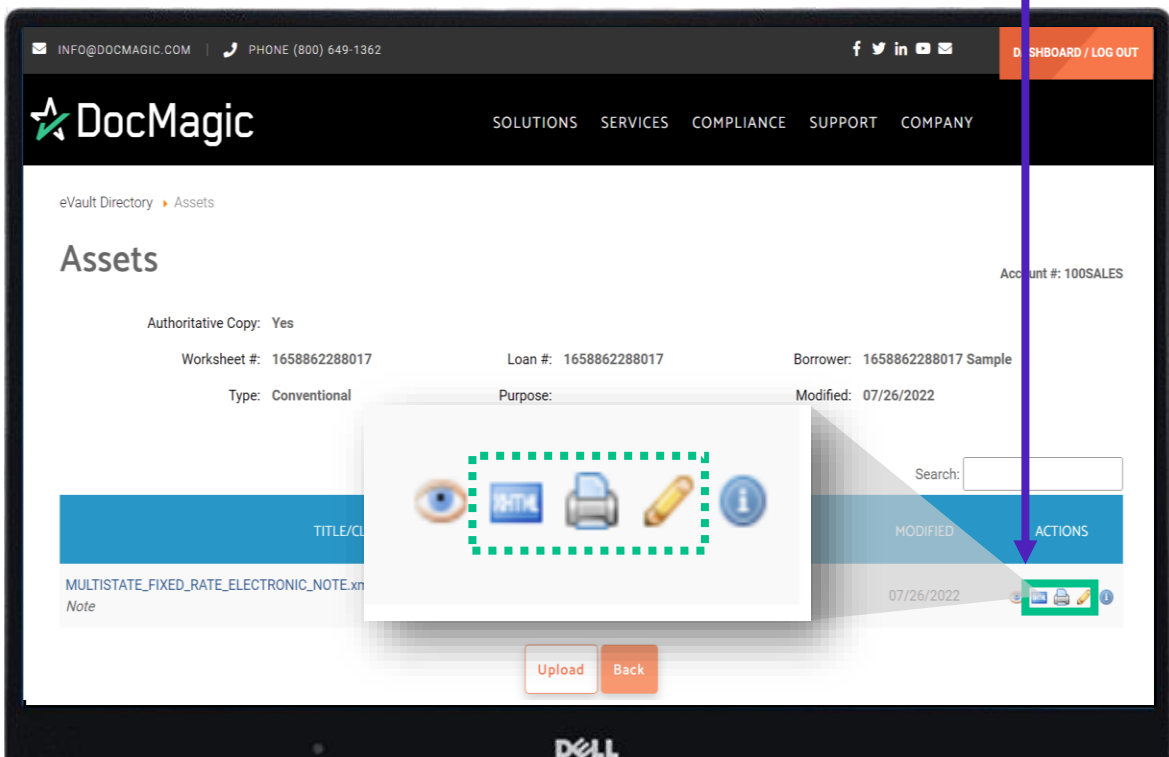
TITLE/CLASS	NAME	MODIFIED	ACTIONS
MULTISTATE_FIXED_RATE_ELECTRONIC_NOTE.xml	us3200.not-sd.ftl	07/26/2022	

Upload Back

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE EMORTGAGE_PACKAGE SYSTEM "EMORTGAGE_PACKAGE_v2_4.dtd">
<EMORTGAGE_PACKAGE MISMOVersionIdentifier="2.4" _ID="EMP_01">
  <- EMBEDDED_FILE _ID="SD_01" MISMOVersionID="2.4" _EncodingType="Base64" MIMEType="text/xml" _N
    <DOCUMENT>PD94bWwgdmVyc2lvbj0iMS4wIiBlbmNvZGluzZ0iVVRGLTgiPz4NCjwhRE9DVFIQRSBT
    </EMBEDDED_FILE>
  <- EMBEDDED_FILE _ID="IMG_1" MISMOVersionID="2.4" _EncodingType="Base64" MIMEType="image/png"
    <DOCUMENT>ivBORw0KGgoAAAAANSUheUGAAAAAUAAAAoCAYAAABpTL9EAAAACXBBIWXMMAAA7EAAA
    </EMBEDDED_FILE>
</EMORTGAGE_PACKAGE>
```



You can also download, print, and edit the document.



The asset will always be downloaded as a *copy*.



SmartSAFE® eVault

View the eNote

Clicking the eyeball under Actions will open the file in a new browser tab.

The screenshot displays the DocMagic eVault web application. The header includes contact information (INFO@DOCMAGIC.COM, PHONE (800) 649-1362), social media icons, and a DASHBOARD / LOG OUT link. The main navigation bar lists SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. The left sidebar shows 'eVault Directory' and 'Assets'. The central area displays a loan note document titled 'NOTE (For Electronic Signature)'. The document includes fields for MIN, Loan Number, Date, City, State, and Property Address. The note text is divided into sections: 1. BORROWER'S PROMISE TO PAY, 2. INTEREST, and 3. PAYMENTS. On the right side, there is a search bar and a table with columns 'MODIFIED' and 'ACTIONS'. The 'ACTIONS' column contains an eyeball icon, which is highlighted by a green box and a purple arrow pointing from the instruction text above. The 'MODIFIED' column shows the date '07/26/2022'.

This eNote is MISMO-compliant XML data specifically designed for eSignature.



SmartSAFE® eVault

Information Icon

The Information icon brings up additional details about the eNote.

DocMagic SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

INFO@DOCMAGIC.COM PHONE (800) 649-1362 DASHBOARD / LOG OUT

Asset Details

DETAILS **ENOTE**

Version: 1.02 Category: 1 Type: Note
State: Signed Validation: Pass Authoritative Copy: Yes
Presentation XML Data Transaction Summary

Audit Trail

ACTION TYPE	PERFORMED BY	DATE
Unpopulated	Document Systems (DocMagic)	09/02/2022
Populated	Document Systems (DocMagic)	09/02/2022
Signable	Document Systems (DocMagic)	09/02/2022
Signed	Borrower	09/02/2022
Signed	Borrower	09/02/2022
Signed	Document Systems (DocMagic)	09/02/2022

Among other things, the data here shows you the validation status of the eNote.



SmartSAFE® eVault

Adding Documents

If you need to add any documentation to the package post-closing, you can upload it here.

The screenshot shows the DocMagic eVault interface. At the top, there's a navigation bar with links: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, COMPANY, and a search icon. On the right, there are buttons for 'REQUEST A DEMO' and 'DASHBOARD / LOG OUT'. The main content area is titled 'Assets' and shows details for a specific asset. Below the details, there's a table with columns: TITLE/CLASS, NAME, MODIFIED, and ACTIONS. The table lists two assets: 'DocMagic eNote Certificate' and 'MULTISTATE_FIXED_RATE_ELECTRONIC_NOTE.xml'. At the bottom of the page, there are two buttons: 'Upload' and 'Back'. A green box highlights the 'Upload' button, and a green arrow points from the instruction box above to it.

DocMagic

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

REQUEST A DEMO DASHBOARD / LOG OUT

eVault Directory ▸ Assets

Assets

Account #: 100ST

Authoritative Copy: No
Worksheet #: 42
Type: Conventional

Loan #: 222091920230001
Purpose:
Borrower: JOHN SMITH
Modified: 09/19/2023

Search:

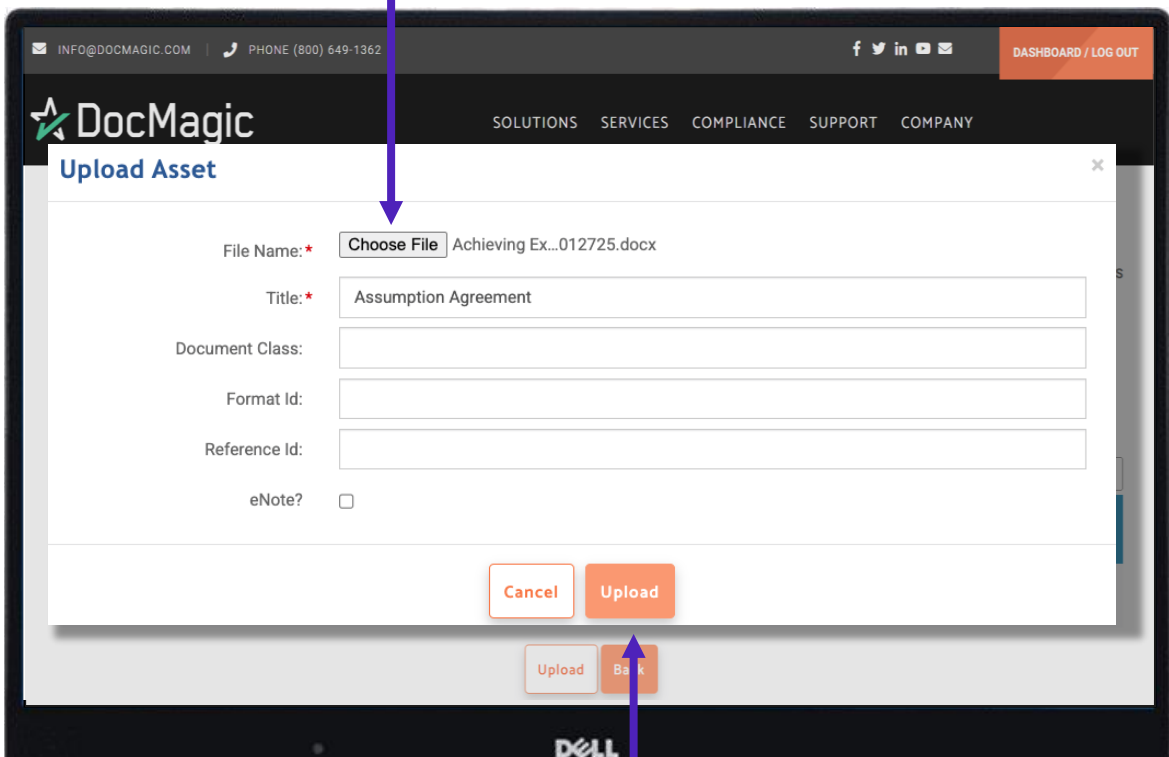
TITLE/CLASS	NAME	MODIFIED	ACTIONS
DocMagic eNote Certificate Certificate-Note	enote-certificate.pdf	09/19/2023	
MULTISTATE_FIXED_RATE_ELECTRONIC_NOTE.xml Note	us3200.not-sd.ftl	09/19/2023	

Upload **Back**

DELL



From this Upload Asset window that appears, choose a file on your computer, give it a title, fill out any additional optional fields.



The screenshot shows a web browser displaying the DocMagic 'Upload Asset' window. The window has a dark header with the DocMagic logo and navigation links: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. The main content area contains the following fields:

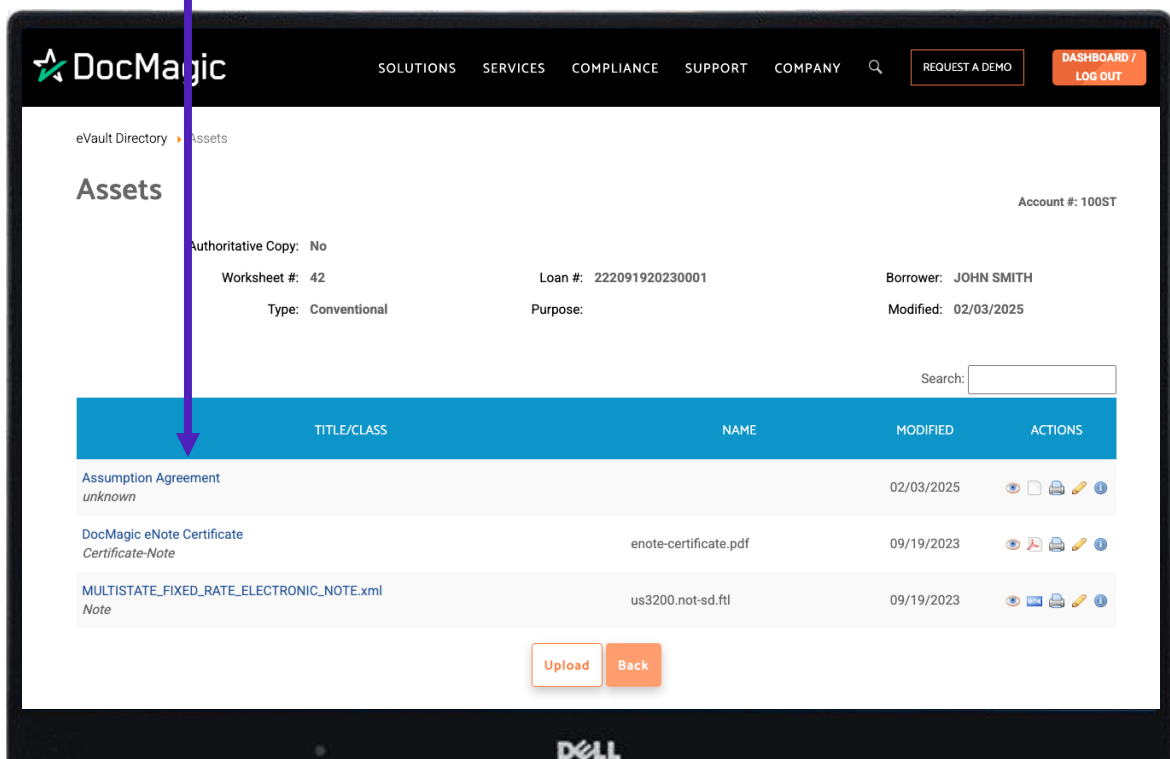
- File Name:** A text field with a 'Choose File' button next to it. The text 'Achieving Ex...012725.docx' is visible.
- Title:** A text field containing 'Assumption Agreement'.
- Document Class:** An empty text field.
- Format Id:** An empty text field.
- Reference Id:** An empty text field.
- eNote?** A checkbox that is currently unchecked.

At the bottom of the window, there are two buttons: 'Cancel' and 'Upload'. Below the window, on the main page, there are also 'Upload' and 'Back' buttons. A purple arrow points from the 'Choose File' button in the window to the text box above, and another purple arrow points from the 'Upload' button in the window to the text box below.

Click Upload to confirm.



Your added document will appear here.



DocMagic

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

REQUEST A DEMO DASHBOARD / LOG OUT

eVault Directory > Assets

Assets

Account #: 100ST

Authoritative Copy: No

Worksheet #: 42

Loan #: 222091920230001
















Borrower: JOHN SMITH

Type: Conventional

Purpose:

Modified: 02/03/2025

Search:

TITLE/CLASS	NAME	MODIFIED	ACTIONS
Assumption Agreement <i>unknown</i>		02/03/2025	    
DocMagic eNote Certificate Certificate-Note	enote-certificate.pdf	09/19/2023	    
MULTISTATE_FIXED_RATE_ELECTRONIC_NOTE.xml Note	us3200.not-sd.ftl	09/19/2023	    

Upload Back

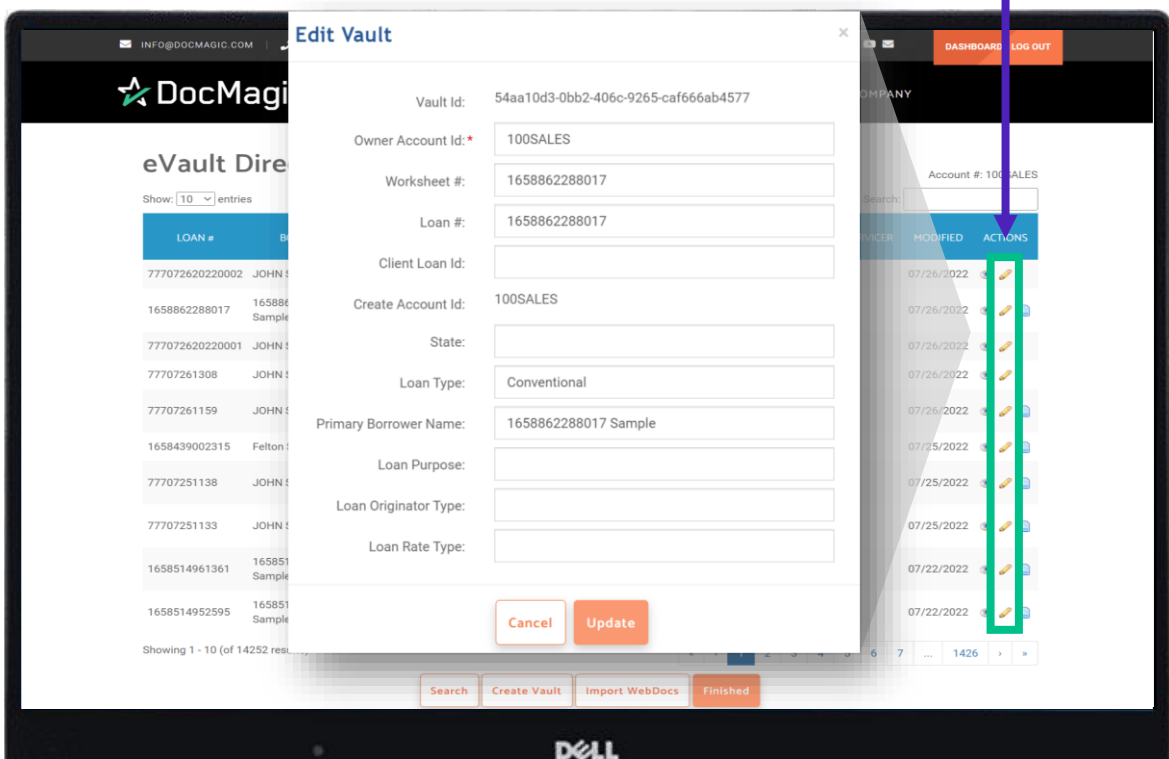
DELL



SmartSAFE® eVault

Editing the eNote

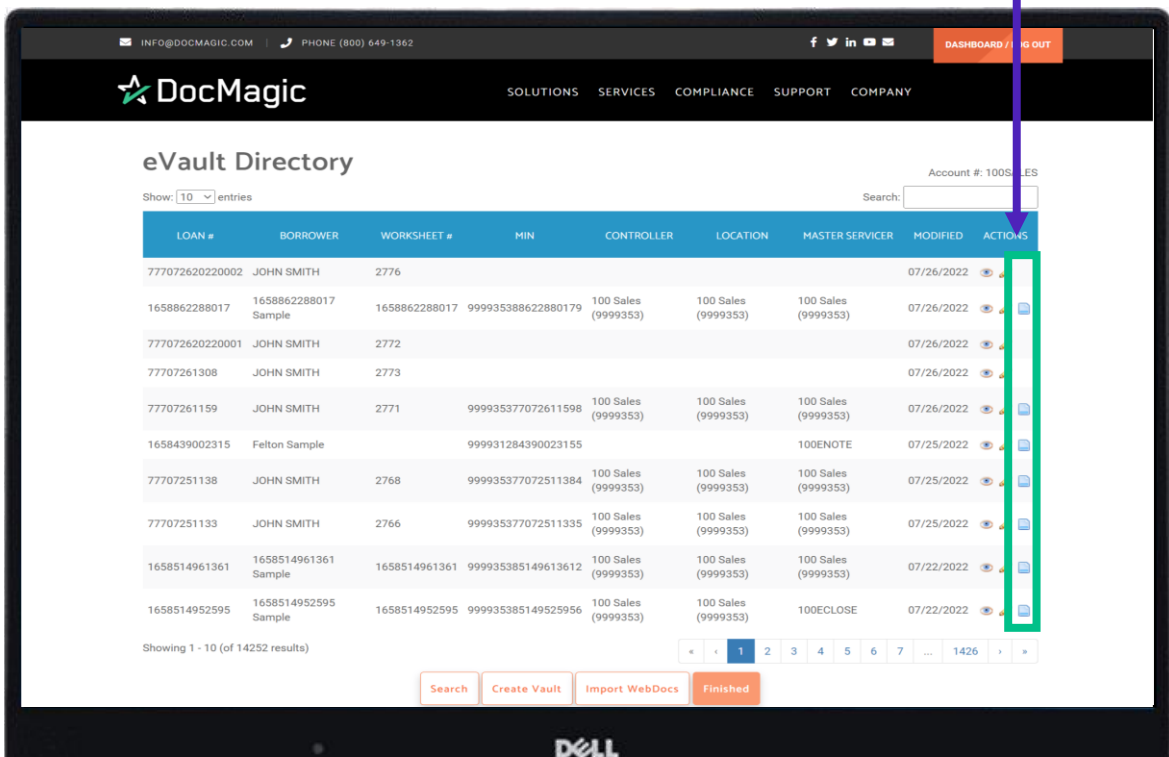
Back on the main page, you can click on the pencil icon to edit the data associated with the eNote. In the window that appears, most of the parameters can be edited.

































The information listed here is eNote metadata that is stored and used locally within DocMagic environments. It does not transfer to other eVaults.



Finally, the rightmost icon takes you to go the eNotes MERS Registry Page.



The screenshot shows the DocMagic eVault Directory interface. At the top, there's a navigation bar with the DocMagic logo and links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. Below this, the 'eVault Directory' section is visible, showing a table of loan records. The table has columns for LOAN #, BORROWER, WORKSHEET #, MIN, CONTROLLER, LOCATION, MASTER SERVICER, MODIFIED, and ACTIONS. The ACTIONS column contains icons for viewing, downloading, and a rightmost icon highlighted by a green box. A purple arrow points from the text box above to this icon. The bottom of the interface shows a pagination bar and buttons for Search, Create Vault, Import WebDocs, and Finished.

LOAN #	BORROWER	WORKSHEET #	MIN	CONTROLLER	LOCATION	MASTER SERVICER	MODIFIED	ACTIONS
777072620220002	JOHN SMITH	2776					07/26/2022	  
1658862288017	1658862288017 Sample	1658862288017	999935388622880179	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	  
777072620220001	JOHN SMITH	2772					07/26/2022	  
77707261308	JOHN SMITH	2773					07/26/2022	  
77707261159	JOHN SMITH	2771	999935377072611598	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	  
1658439002315	Felton Sample		999931284390023155			100ENOTE	07/25/2022	  
77707251138	JOHN SMITH	2768	999935377072511384	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	  
77707251133	JOHN SMITH	2766	999935377072511335	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	  
1658514961361	1658514961361 Sample	1658514961361	999935385149613612	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/22/2022	  
1658514952595	1658514952595 Sample	1658514952595	999935385149525956	100 Sales (9999353)	100 Sales (9999353)	100ECLOSE	07/22/2022	  



Key information on the eNote
can be found under Details.

The screenshot displays the DocMagic MERS eRegistry interface. At the top, there is a navigation bar with the DocMagic logo and links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. A top right button reads 'DASHBOARD / LOG OUT'. Below the navigation bar, the page title is 'eVault Directory > MERS eRegistry'. The main content area is titled 'MERS eRegistry' and features a 'Details' section highlighted with a green box. This section contains the following information:

MIN #	Loan #	Borrower	Created
999935388622880179	1658862288017	1658862288017 Sample	07/26/2022

Below the 'Details' section, there are 'eNotes' and 'Rights Holders' sections. The 'eNotes' section includes links for 'Unregister', 'Transfer', and 'Create eDelivery', along with a table of eNote details. The 'Rights Holders' section includes a table of holder information. At the bottom, there is an 'Activity Log' section with a table of activity records. A 'Create eDelivery' button and a 'Back' button are located at the bottom right of the interface.

Account #: 100SALES

The Account Number can be found here.



The Location Holder is the Authoritative Copy owner. A "Yes" indicates the Location Rights are currently with the Org ID of this account. It has not been transferred yet.

The screenshot displays the DocMagic MERS eRegistry interface. A green box highlights the 'Authoritative Copy' status, which is set to 'Yes'. A purple arrow points from the explanatory text above to this status. The interface includes a header with contact information and navigation links, a main content area with details, eNotes, and rights holders, and an activity log at the bottom.

DocMagic SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

eVault Directory • MERS eRegistry

MERS eRegistry Account #: 100SALES

Details

MIN # 999935388622880179 Loan # 1658862 88017 Borrower 1658862288017 Sample Created 07/26/2022

eNotes Unregister Transfer Create eDelivery

Active Yes **Authoritative Copy Yes** Registered 07/26/2022 Note Signed 07/26/2022

Inactivated Inactivated Status Signature Validation Y Assumption N

Rights Holders Current Previous

Controller 100 Sales (9999353) Location 100 Sales (9999353) Master Servicer 100 Sales (9999353) Subservicer

Updated 07/26/2022 Secured Party Secured Party Delegatee Delegatee for Transfers

Activity Log

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	YES

Create eDelivery Back

DELL



SmartSAFE® eVault

eNote Capabilities

Here, (1) you can register or unregister the note, (2) transfer the eNote or (3) create an eDelivery.

The screenshot displays the DocMagic MERS eRegistry interface. At the top, there is a navigation bar with the DocMagic logo and links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. Below this, the page title is "MERS eRegistry" with a sub-header "eVault Directory > MERS eRegistry". The account number "100SALES" is visible in the top right corner.

The main section is titled "Details" and contains a table of information:

MIN #	Loan #	Borrower	Created
999935388622880179	1658862288017	1658862288017 Sample	07/26/2022

Below the table, there is a section for "eNotes" with three buttons: "Unregister", "Transfer", and "Create eDelivery". A green box highlights these buttons, and a blue arrow points from the text above to the "Create eDelivery" button.

The "eNotes" section also includes a table of status information:

Active	Authoritative Copy	Registered	Note Signed
Yes	Yes	07/26/2022	07/26/2022
Inactivated	Inactivated Status	Signature Validation Y	Assumption N

Below this, there is a section for "Rights Holders" with tabs for "Current" and "Previous". The "Current" tab is selected, showing a table of information:

Controller	Location	Master Servicer	Subservicer
100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	
Updated 07/26/2022	Secured Party	Secured Party Delegatee	Delegatee for Transfers

At the bottom, there is an "Activity Log" section with a table of activity:

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	Create eDelivery Back

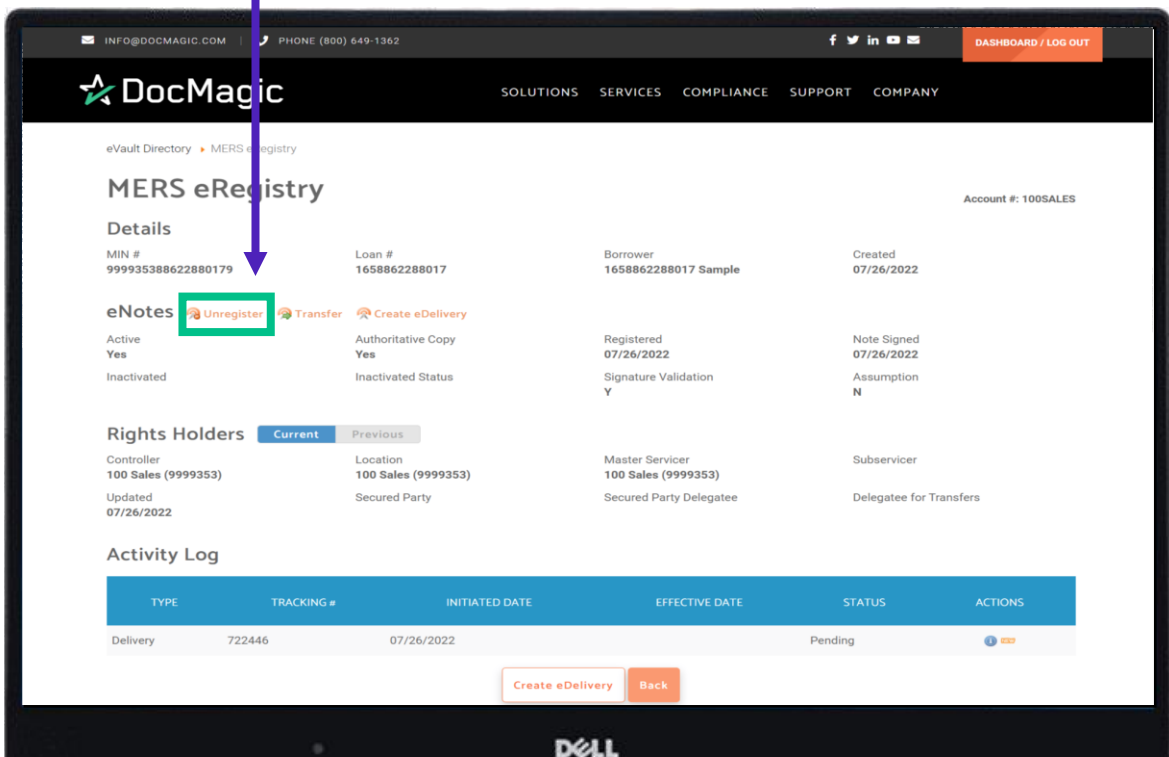
These functions will be explained in the slides below.



SmartSAFE® eVault

Automatic Registration

Our clients are automatically registered with MERS. The eNote will be registered by default and you will start with the option to Unregister it.



The screenshot displays the DocMagic MERS eRegistry interface. The top navigation bar includes the DocMagic logo, contact information (INFO@DOCMAGIC.COM, PHONE (800) 649-1362), social media links, and a DASHBOARD / LOG OUT button. The main content area is titled 'MERS eRegistry' and shows details for a specific eNote. The 'Details' section includes fields for MIN # (999935388622880179), Loan # (1658862288017), Borrower (1658862288017 Sample), and Created date (07/26/2022). The 'eNotes' section features a green box around the 'Unregister' button, with a blue arrow pointing to it from the text box above. Other buttons in this section include 'Transfer' and 'Create eDelivery'. The 'Rights Holders' section shows the Controller (100 Sales (9999353)), Location (100 Sales (9999353)), Master Servicer (100 Sales (9999353)), and Subservicer (100 Sales (9999353)). The 'Activity Log' section displays a table with columns for TYPE, TRACKING #, INITIATED DATE, EFFECTIVE DATE, STATUS, and ACTIONS. The table shows a single entry for 'Delivery' with tracking # 722446, initiated on 07/26/2022, and status 'Pending'. At the bottom of the activity log, there are buttons for 'Create eDelivery' and 'Back'.

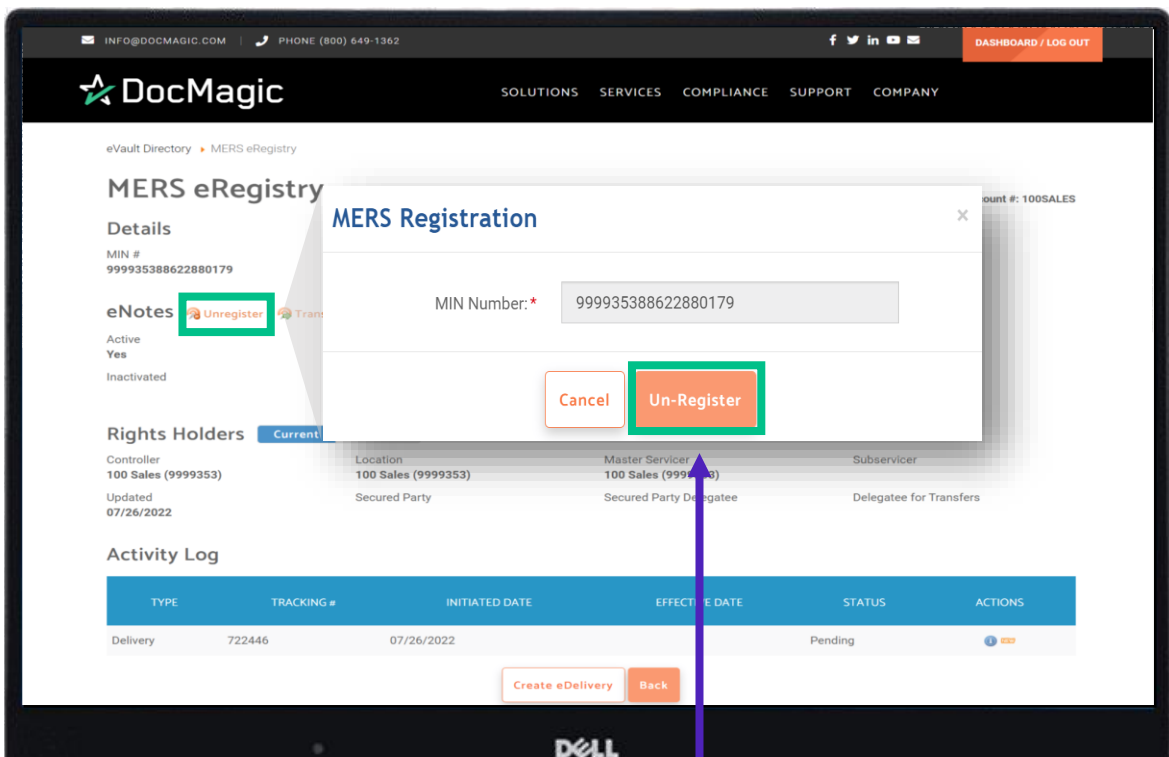
TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	



SmartSAFE® eVault

Unregister the eNote

Clicking to Unregister will open this window, automatically populating this MIN.



Hit Un-Register to confirm.



SmartSAFE® eVault

Register the eNote

This is what the unregistered eNote page looks like.
You now have the option to register the eNote.

The screenshot displays the DocMagic MERS eRegistry interface. At the top, there is a navigation bar with the DocMagic logo and links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. A user account menu is visible on the right with a 'DASHBOARD / LOG OUT' button. The main content area is titled 'MERS eRegistry' and includes a 'Details' section for a specific eNote. The eNote details are as follows:

Field	Value
MIN #	999935388622880179
Loan #	1658862288017
Borrower	1658862288017 Sample
Created	07/26/2022
Active	No
Authoritative Copy	No
Registered	09/09/2022
Note Signed	08/22/2022
Inactivated	
Inactivated Status	RegistrationReversal
Signature Validation	Y
Assumption	N

Below the details, there is a 'Rights Holders' section with tabs for 'Current' and 'Previous'. The 'Current' tab is selected, showing the following information:

Field	Value
Controller	100 Sales (9999353)
Location	100 Sales (9999353)
Updated	07/26/2022
Secured Party	
Master Servicer	100 Sales (9999353)
Subservicer	
Secured Party Delegatee	
Delegatee for Transfers	

The 'Activity Log' section at the bottom shows a table with the following data:

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

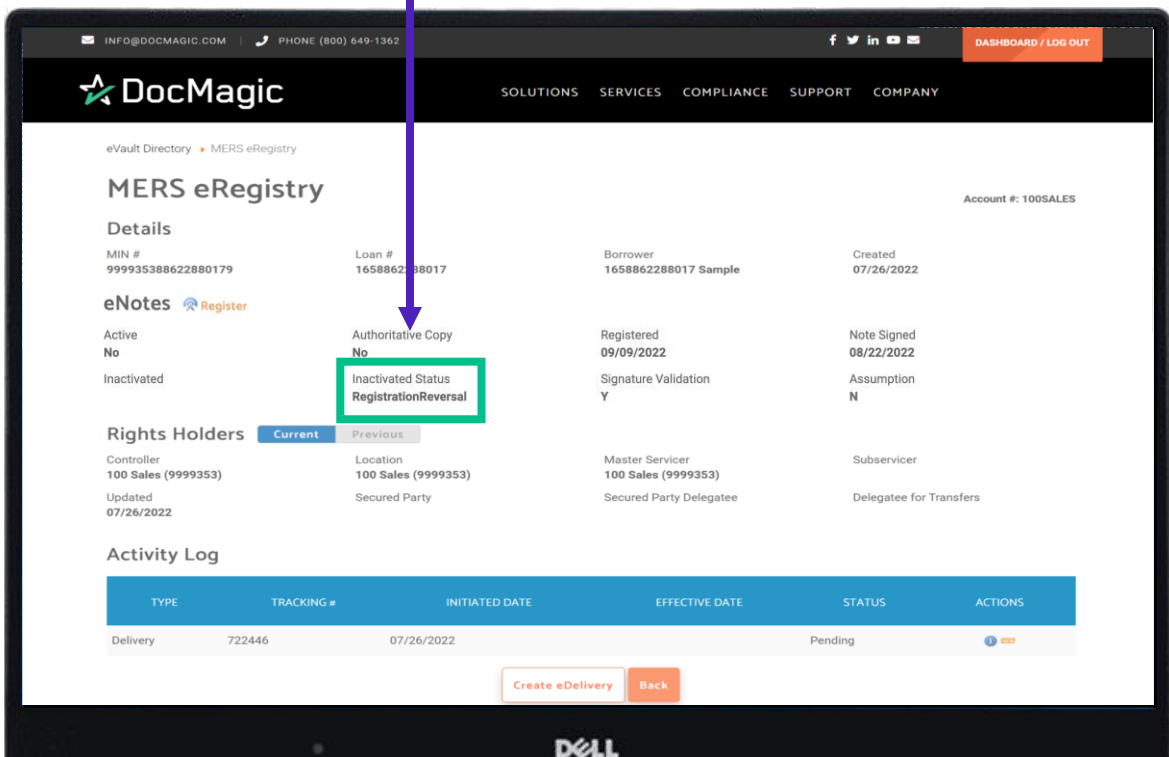
At the bottom of the activity log, there are two buttons: 'Create eDelivery' and 'Back'. A purple arrow points from the text box above to the 'Register' button in the 'eNotes' section.



SmartSAFE® eVault

Register the eNote

Updating the status can be done in [SmartRegistry](#).



The screenshot displays the DocMagic MERS eRegistry interface. The top navigation bar includes the DocMagic logo, contact information (INFO@DOCMAGIC.COM, PHONE (800) 649-1362), social media links, and a DASHBOARD / LOG OUT button. The main content area is titled 'MERS eRegistry' and shows details for a specific loan. The 'Details' section includes fields for MIN #, Loan #, Borrower, and Created date. The 'eNotes' section shows the status of the eNote, with 'Inactivated Status' and 'RegistrationReversal' highlighted in a green box. The 'Rights Holders' section lists the Controller, Location, Master Servicer, and Secured Party. The 'Activity Log' section shows a table of activities with columns for TYPE, TRACKING #, INITIATED DATE, EFFECTIVE DATE, STATUS, and ACTIONS. A blue arrow points from the text above to the highlighted 'Inactivated Status' and 'RegistrationReversal' options.

DocMagic

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

eVault Directory MERS eRegistry

MERS eRegistry

Account #: 100SALES

Details

MIN # 999935388622880179

Loan # 1658862288017

Borrower 1658862288017 Sample

Created 07/26/2022

eNotes Register

Active No

Inactivated

Authoritative Copy No

Inactivated Status RegistrationReversal

Registered 09/09/2022

Signature Validation Y

Note Signed 08/22/2022

Assumption N

Rights Holders

Current Previous

Controller 100 Sales (9999353)

Location 100 Sales (9999353)

Master Servicer 100 Sales (9999353)

Secured Party

Updated 07/26/2022

Subservicer

Delegatee for Transfers

Activity Log

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	i YES

Create eDelivery Back

DELL



SmartSAFE® eVault

Register the eNote

To Register the note, click Register. This window will appear.

The screenshot displays the DocMagic MERS eRegistry interface. On the left, the 'MERS eRegistry' sidebar includes sections for 'Details' (MIN # 999935385149445551), 'eNotes' (with a 'Register' button highlighted by a green box), 'Rights Holders' (Current: 100 Sales (9999353)), and 'Activity Log'. The main content area shows the 'MERS Registration' modal window. This window contains the following fields: MIN Number (999935312420220016), Controller (100 Sales (9999353)), Location (100 Sales (9999353)), Master Servicer (100 Sales (9999353)), Secured Party, Secured Party Delegatee, Delegatee for Transfers, and eDeliver (checked). At the bottom of the modal are 'Cancel' and 'Register' buttons, with the 'Register' button highlighted by a green box. A purple arrow points from the 'Register' button in the sidebar to the 'Register' button in the modal. Another purple arrow points from the text box above to the 'Register' button in the modal.

It will default to the Client Settings for registrations.



SmartSAFE® eVault

Red Exclamation = Inactive eNote

If you see a red exclamation logo, it means that your eNote is inactive.

The screenshot displays the DocMagic MERS eRegistry interface. A purple arrow points from the explanatory text above to a red exclamation mark icon in the 'eNotes' section, indicating an inactive eNote.

DocMagic
SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

eVault Directory • MERS eRegistry

MERS eRegistry Account #: 100ECLOSE

Details

MIN # 999931283162008345	Loan # 1608316200834	Borrower # 1608316200834 Sample	Created 12/18/2020
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eNotes [Register](#)

Active No	Authoritative Copy No	Registered 12/18/2020	Note Signed 12/18/2020
Inactivated	Inactivated Status RegistrationReversal	Signature Validation N	Assumption N

Rights Holders [Current](#) [Previous](#)

Controller DocMagic eClose Updated 02/23/2021	Location Rich 100ENOTE Secured Party	Master Servicer DocMagic eClose Secured Party Delegatee	Subservicer Delegatee for Transfers
--	--	---	--

Activity Log

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	432157	01/06/2021		Success	

[Create eDelivery](#) [Back](#)

DELL



SmartSAFE® eVault

MERS Transfer Window

If you want to transfer this note to an outside client, click Transfer. The MERS Transfer window will appear.

The screenshot displays the DocMagic MERS eRegistry interface. A purple arrow points from the 'Transfer' button in the 'eNotes' section to the 'MERS Transfer' modal window. The modal window contains the following fields and buttons:

- Action:** A dropdown menu.
- Effective Date:** A date field set to 07/26/2022.
- eDeliver:** A checkbox that is checked.
- Buttons:** 'Cancel' and 'Transfer' buttons.

The background interface includes the following sections:

- Header:** DocMagic logo, navigation links (SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, COMPANY), and a 'DASHBOARD / LOG OUT' button.
- eVault Directory > MERS eRegistry:** The main heading.
- MERS eRegistry Details:** MIN # 999935388622880179, Loan # 16588622.
- eNotes:** Includes 'Unregister', 'Transfer' (highlighted), and 'Create' buttons. Status: Active Yes, Inactivated.
- Rights Holders:** Tabs for 'Current' and 'Previous'. Current holder: Controller 100 Sales (9999353), Location 100 Sales, Updated 07/26/2022.
- Activity Log:** A table with columns: TYPE, TRACKING #, INITIATED DATE, EFFECTIVE DATE, STATUS, ACTIONS.

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

At the bottom of the activity log, there are buttons for 'Create eDelivery' and 'Back'.

Please note that a note must be registered before it can be transferred.



SmartSAFE® eVault

MERS Transfer Window

The Effective Date will be defaulted.

The screenshot displays the DocMagic MERS eRegistry interface. A modal window titled "MERS Transfer" is open, showing the following fields:

- Action: * (dropdown menu)
- Effective Date: * (07/26/2022)
- eDeliver: ☒

Buttons for "Cancel" and "Transfer" are located at the bottom of the modal. The background interface includes:

- Header: DocMagic logo, navigation links (SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, COMPANY), and a DASHBOARD / LOG OUT button.
- Left Sidebar: eVault Directory > MERS eRegistry, Details (MIN # 999935388622880179), eNotes (Unregister, Transfer, Create), Rights Holders (Current, Previous), and Activity Log.
- Activity Log Table:

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

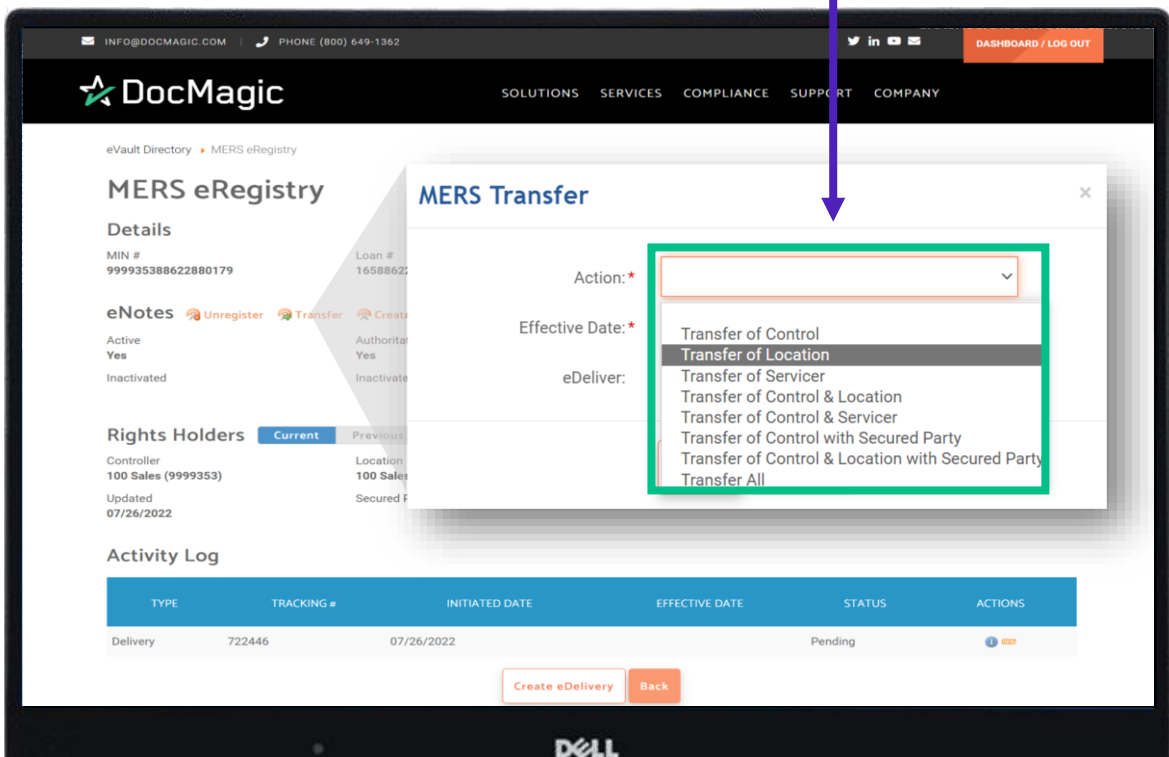
You have the option to do eDelivery.



SmartSAFE® eVault

MERS Transfer Window

Select the rights you want to transfer from the dropdown next to Actions. For demonstrative purposes, we will select "Transfer of Location".



The screenshot displays the DocMagic MERS eRegistry interface. A modal window titled "MERS Transfer" is open, showing a dropdown menu for the "Action:" field. The dropdown menu is highlighted with a green border and contains the following options: "Transfer of Control", "Transfer of Location", "Transfer of Servicer", "Transfer of Control & Location", "Transfer of Control & Servicer", "Transfer of Control with Secured Party", "Transfer of Control & Location with Secured Party", and "Transfer All". The "Transfer of Location" option is selected. The background interface shows the "MERS eRegistry" details, including "Details", "eNotes", "Rights Holders", and "Activity Log".

DocMagic SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

eVault Directory • MERS eRegistry

MERS eRegistry

Details

MIN #
999935388622880179

Loan #
1658862

eNotes Unregister Transfer Create

Active
Yes

Inactivated

Authoritative
Yes

Inactivated

Rights Holders Current Previous

Controller
100 Sales (9999353)

Updated
07/26/2022

Location
100 Sales

Secured F

Activity Log

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

[Create eDelivery](#) [Back](#)



Once chosen, another field for Location appears. Select the Location you are transferring to with the dropdown.

The screenshot displays the DocMagic MERS eRegistry interface. A modal window titled "MERS Transfer" is open, showing the following fields:

- Action:** Transfer of Location
- Effective Date:** 07/12/2021
- Location:** DB/BAML (highlighted with a green box)
- eDeliver:** ☒

At the bottom of the modal are two buttons: "Cancel" and "Transfer" (highlighted with a green box). A blue arrow points from the "Transfer" button to the "Select Transfer when finished." text box below the screenshot.

The background interface includes a header with "INFO@DOCMAGIC.COM" and "PHONE (800) 649-1362", a navigation bar with "SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY", and a "DASHBOARD / LOG OUT" button. The main content area shows "MERS eRegistry Details" with fields for MIN #, Loan #, eNotes, and Rights Holders. An "Activity Log" table is visible at the bottom.

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

Select Transfer when finished.



When the Transfer of Location to an external party is complete, the Authoritative Copy is listed as "No" from the requesting party.

The screenshot displays the DocMagic MERS eRegistry interface. The 'Details' section shows the 'Authoritative Copy' status as 'No'. The 'Activity Log' table shows a 'Transfer' entry with a status of 'Success'.

DocMagic MERS eRegistry Details

Account #: 100ECLOSE

Details

MIN #	999930702103010046	Loan #	20210301004	Borrower #	SAMMY SAMPLE	Created	03/01/2021
Active	Yes	Inactivated	Inactivated Status	Registered	03/12/2021	Note Signed	03/01/2021
eNotes				Signature Validation	Y	Assumption	N

Rights Holders

Controller	DocMagic eClose	Location	DB/BAML	Master Servicer	DocMagic eClose	Subservicer	
Updated	03/12/2021	Secured Party		Secured Party Delegatee		Delegatee for Transfers	DocMagic eClose

Activity Log

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	469007	03/12/2021		Success	
Transfer	1008055	03/12/2021	03/12/2021	Success	

An entry will be recorded in the Activity Log.



The new location will be shown here.

The screenshot displays the DocMagic MERS eRegistry interface. At the top, there's a navigation bar with the DocMagic logo and links for SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. Below this, the 'MERS eRegistry' section shows details for a specific transaction. The 'Details' section includes fields for MIN #, Loan #, Borrower #, and Created date. The 'eNotes' section shows 'Active' status and 'Authoritative Copy' status. The 'Rights Holders' section shows 'Current' and 'Previous' tabs. The 'Activity Log' table at the bottom shows a list of transactions with columns for TYPE, TRACKING #, INITIATED DATE, EFFECTIVE DATE, STATUS, and ACTIONS. The 'STATUS' column for the 'Transfer' transaction is highlighted with a green box, showing 'Success'. A green arrow points from the 'Authoritative Copy' status to the 'Success' status.

DocMagic

eVault Directory > MERS eRegistry

MERS eRegistry

Account #: 100ECLOSE

Details

MIN # 999930702103010046

Loan # 20210301004

Borrower # SAMMY SAMPLE

Created 03/01/2021

eNotes

Unregister Transfer Create eDelivery

Active Yes

Inactivated

Authoritative Copy No

Inactivated Status

Registered 03/12/2021

Signature Validation Y

Note Signed 03/01/2021

Assumption N

Rights Holders

Current Previous

Controller DocMagic eClose

Updated 03/12/2021

Location DB/BAML

Secured Party

Master Servicer DocMagic eClose

Secured Party Delegatee

Subservicer

Delegatee for Transfers DocMagic eClose

Activity Log

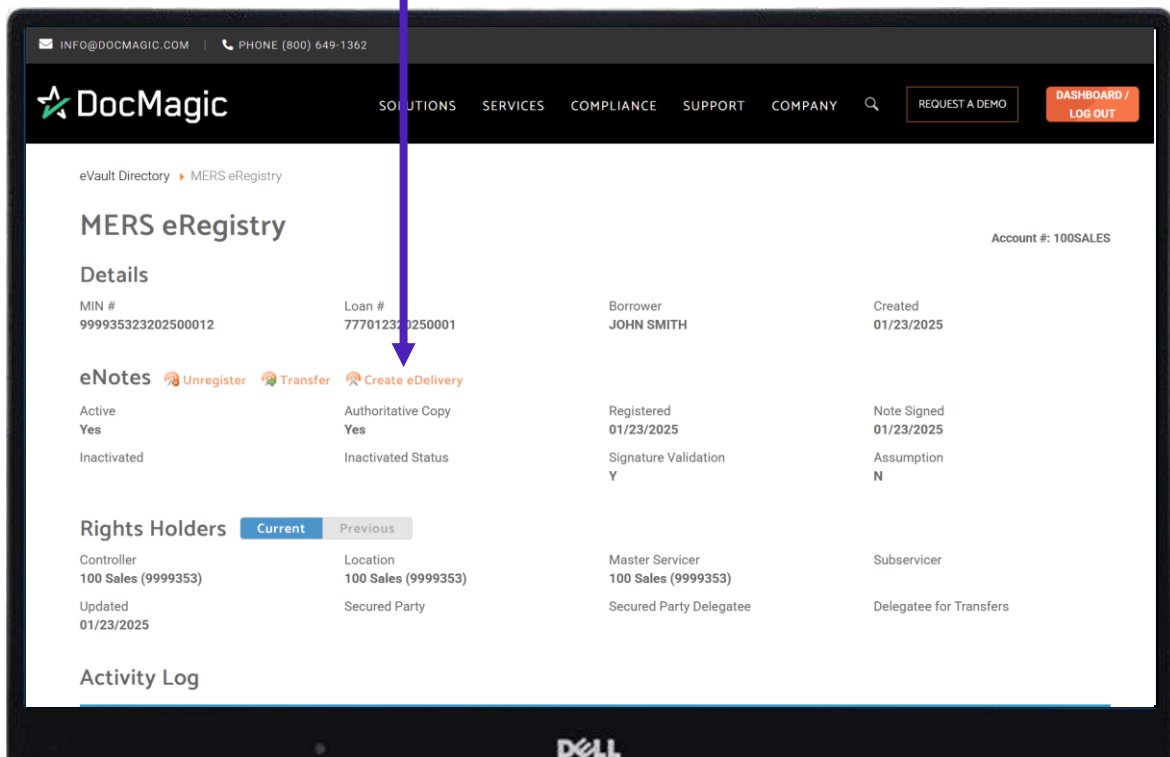
TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	469007	03/12/2021		Success	
Transfer	1008055	03/12/2021	03/12/2021	Success	

Create eDelivery Back

Refresh the page after a few seconds to see if the transaction was successful.



Create eDelivery means sending a copy – not the authoritative copy.



The screenshot displays the DocMagic MERS eRegistry interface. A red arrow points to the 'Create eDelivery' button in the 'eNotes' section. The interface includes a header with contact information, navigation links, and a dashboard button. The main content area shows details for a specific MERS eRegistry entry, including loan and borrower information, and a table of eNotes with actions like 'Unregister', 'Transfer', and 'Create eDelivery'.

INFO@DOCMAGIC.COM | PHONE (800) 649-1362

DocMagic

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY REQUEST A DEMO DASHBOARD / LOG OUT

eVault Directory > MERS eRegistry

MERS eRegistry Account #: 100SALES

Details

MIN # 999935323202500012	Loan # 777012320250001	Borrower JOHN SMITH	Created 01/23/2025
-----------------------------	---------------------------	------------------------	-----------------------

eNotes Unregister Transfer **Create eDelivery**

Active Yes	Authoritative Copy Yes	Registered 01/23/2025	Note Signed 01/23/2025
Inactivated	Inactivated Status	Signature Validation Y	Assumption N

Rights Holders Current Previous

Controller 100 Sales (9999353)	Location 100 Sales (9999353)	Master Servicer 100 Sales (9999353)	Subservicer
Updated 01/23/2025	Secured Party	Secured Party Delegatee	Delegatee for Transfers

Activity Log



Find your recipient(s) from the drop down and click the green plus button to add.

INFO@DOCMAGIC.COM | PHONE (800) 649-1362

DocMagic

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY REQUEST A DEMO DASHBOARD / LOG OUT

eVault Director MEDCO eDelivery

Delivery Details

Recipients (Organization Id)

1. 9999353

2.

100 Sales (9999353)

1002194

100CM Bank

100ECLOSE

100ENOTE

1st Security Bank of Washington

Ameris Bank

AmeriSave

Bank Of with Custodian

BOTS

NAME	REGISTERED	DOCUMENT TYPE	SELECT
enote-certificate.pdf		Certificate-Note	<input type="checkbox"/>
us3200.not-sd.ftl	12/18/2024	Note	<input checked="" type="checkbox"/>

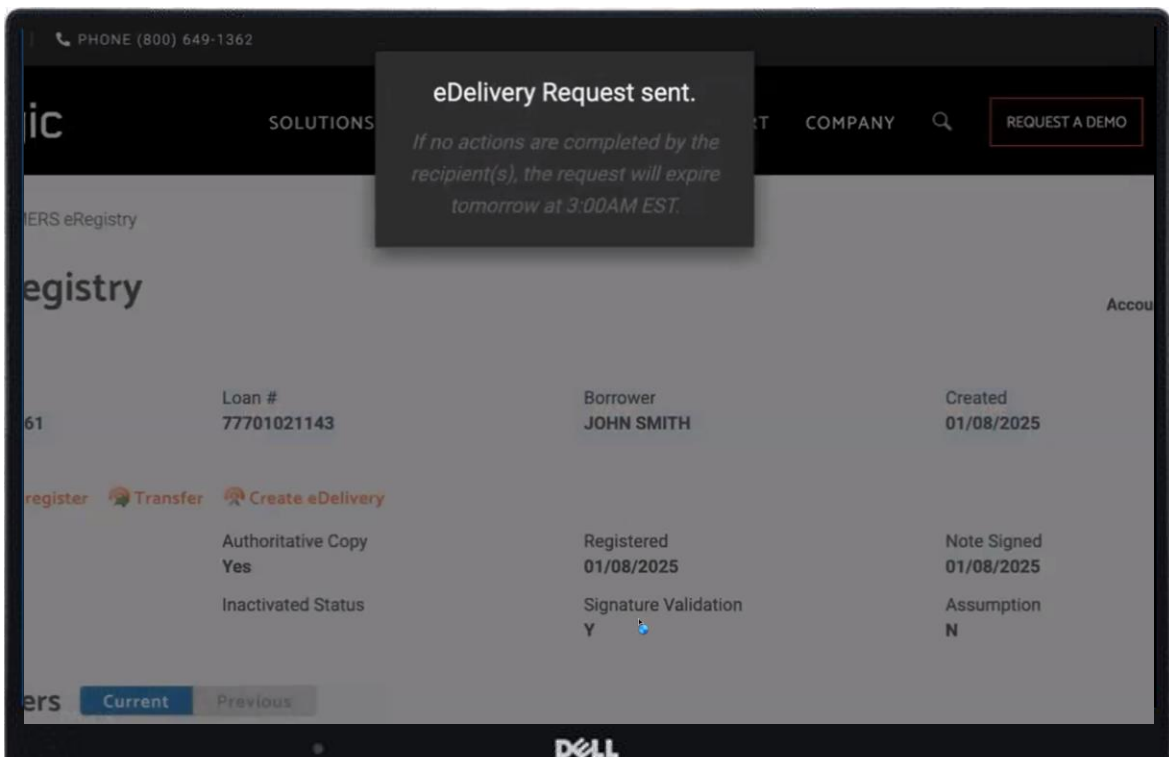
Reset Cancel Submit

Activity Log

Select the asset(s) you want to send and then Submit your request.



You'll get this confirmation message
when your request is sent.



MERS uses the tracking numbers to validate transactions.

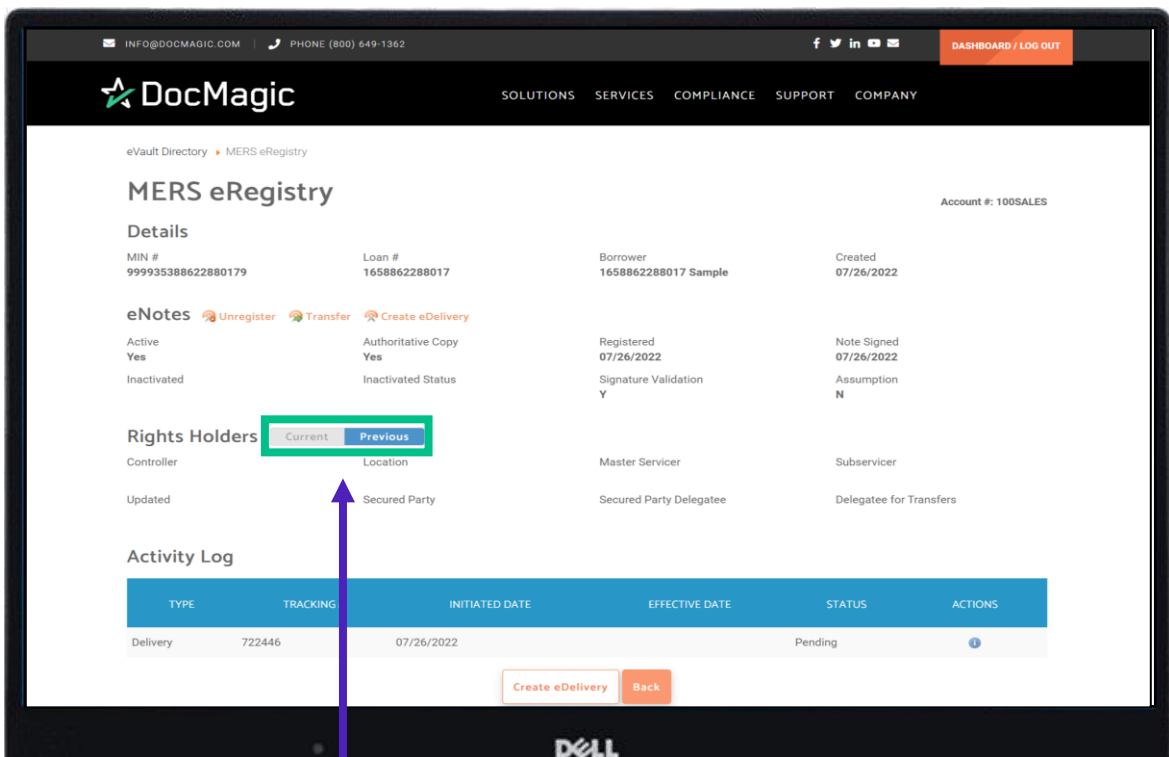
The screenshot displays the DocMagic MERS eRegistry interface. The page includes a header with the DocMagic logo and navigation links. The main content area shows details for a specific transaction, including fields for MIN #, Loan #, Borrower #, and Created date. Below this, there are sections for eNotes, Rights Holders, and an Activity Log. The Activity Log table lists transactions with columns for Type, Tracking #, Initiated Date, Effective Date, Status, and Actions. A blue arrow points from the text box above to the 'TRACKING #' column in the Activity Log table.

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	469007	03/12/2021		Success	i edit
Transfer	1008055	03/12/2021	03/12/2021	Success	i

Here you can see the location of the rights holders which correspond with the Authoritative Copy.



Finally, you can toggle between the Current and Previous Rights holders.



"Previous" Rights Holders will be transferred until the rights are moved or transferred again. Then there will be new Previous Rights Holders.

